



Commercializing Innovation Across Critical Global Sectors

OTCQB: SCTH | March 2026

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ABOUT US

Company Overview & Highlights

SecureTech Innovations, Inc. (OTCQB: SCTH) is a publicly traded technology holding company focused on **acquiring, managing, and scaling proven, revenue-generating technology businesses** operating in critical and high-growth markets.

Core growth platform in
**AI-driven advanced
manufacturing**
(AI UltraProd)

**~78% share reduction
completed**, strengthening
capital structure

Uplisted to OTCQB,
enhancing transparency
and investor access

**Active U.S. market
expansion**, including AI
UltraProd U.S. launch

Operating portfolio across
**manufacturing, security,
and digital infrastructure**

Record revenue and first
profitable quarter achieved
(Q3 2025)

Clear roadmap toward
acquisitions, spin-offs, and
national exchange
readiness

OUR APPROACH

Value-Creation Model

We acquire proven technology businesses and scale them through **execution, governance, and market access**, focused on long-term value.



Identify & Acquire

Target proven companies with strong fundamentals, real revenue, and clear paths to scale.



Scale & Execute

Apply operational expertise, governance, and capital discipline to improve performance and expand market reach.



Portfolio Management

Optimize capital allocation, transparency, and reporting to support long-term value creation.

Each stage is designed to **accelerate operating performance** and improve how markets value underlying businesses.

MARKET OPPORTUNITY

A Broad and Diverse Technology Ecosystem

Technology spans every sector of the global economy and is supported by a **large and highly distributed base of companies** operating across software, manufacturing, security, automation, and digital infrastructure.



\$11.9 trillion

Projected global technology industry size by 2030, expanding at an estimated 10% annual growth rate.



~7.1 million

Technology companies operate worldwide.



~585,000

Technology companies operate in the United States, including microfirms and small LLCs.

WHY THE OPPORTUNITY EXISTS FOR US

Structural Inefficiencies Create Attractive Entry Points



01

Fragmentation at scale

Millions of technology companies operate below efficient scale, creating consolidation and portfolio opportunities.



02

Scarcity of public-market vehicles

Few publicly traded companies provide access to proven, mid-stage technology operators.



03

Execution gap

Innovation often outpaces governance, operational discipline, and scalable leadership.



04

U.S. market barriers

International companies face regulatory, structural, and market-access hurdles entering the U.S.



05

Underutilized synergies

Thousands of opportunities exist to create **synergistic portfolios**, yet few operators are positioned to execute.

SecureTech
understands the
problem:
**Innovation is
Everywhere.
Execution and
Access are not.**

WHAT WE DO

Disciplined Execution for Proven Technology Businesses

SecureTech partners with **revenue-generating technology** companies and supports their growth through execution, structure, and strategic market access.



Acquire selectively

Focus on proven businesses with real operations and scalability potential.



Apply execution discipline

Governance, operational oversight, and capital allocation.



Expand market access

Accelerated entry into key markets, including the United States.



Create strategic optionality

Support long-term ownership, portfolio synergies, or potential spin-offs.

Result: **Stronger** businesses. **Scalable** operations. **Long-term** value creation.

Symbiotic Acquisitions

CAPITAL + LEADERSHIP + TECHNOLOGY = BROAD ADOPTION

SecureTech Innovations believes that companies thrive under strong leadership that is dedicated to synergistic growth and development, and that people excel when put in positions to succeed.

We acquire only those businesses that align with our standards **for ethical, responsible growth.**

Targeting well-run companies poised for significant growth yet constrained by limited access to capital and new markets.

Experienced management teams retained to contribute knowledge and expertise and cross-pollinate throughout SecureTech's portfolio.

Strong governance framework that protects stakeholders and ensures a healthy, collaborative ecosystem.

Symbiotic Acquisitions

CAPITAL + LEADERSHIP + TECHNOLOGY = BROAD ADOPTION

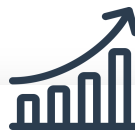
SecureTech Innovations acquires and scales companies where innovation drives measurable impact. We provide capital, strategic direction, and governance infrastructure — while retaining the leadership teams that built the business.

Our focus: technology that fills real gaps, drives adoption, and converts innovation into sales growth.



Mutual Benefit

- Growth capital without operational disruption;
- Leadership remains in place;
- Shared upside and aligned incentives;



Retention & Growth

- Strengthen, not replace, management;
- Accelerate sales and distribution;
- Cross-portfolio collaboration;



Synergy

- Centralized governance framework;
- Shared technology and partnerships;
- Stronger ecosystem → higher enterprise value;

Selection Criteria

SecureTech is highly selective in the businesses it partners with and acquires. Our focus is on **execution-ready companies**, not early-stage experimentation.



Proven Revenue

Operating businesses with demonstrated commercial traction.



Scalable Technology

Products or systems with clear paths to expansion and repeatability.



Strong Management

Experienced leadership teams who remain in place to drive execution.



Real-World Use Cases

Technologies deployed in practical, mission-critical environments.



Operational Readiness

Businesses capable of benefiting from governance, structure, and execution support.



Expansion Pathways

Clear opportunity to enter or scale within the **U.S. market**.



Strategic Fit

Alignment with SecureTech's portfolio, discipline, and long-term value model.

We invest where execution—**not invention**—is the primary catalyst for growth.

Current Portfolio

SecureTech's portfolio consists of **operating technology businesses** selected for their real-world relevance, scalability potential, and alignment with our execution-driven model.



AI UltraProd, Inc.

AI-driven advanced manufacturing and automation.



Piranha Blockchain, Inc.

Blockchain and digital infrastructure technologies.



Terra Nova Technologies, Inc.

Security and safety technologies, including vehicle protection systems.

Each company is managed with a focus on **execution, governance, and long-term value creation**, with strategic flexibility for continued ownership or separation where appropriate.

Ai UltraProdTM

AI-Driven Advanced Manufacturing

AI UltraProd is SecureTech's core growth platform, focused on advanced manufacturing technologies designed to improve speed, efficiency, and scalability.

Key Highlights



AI-driven automation and next-generation production systems.



Designed to reduce manufacturing time, waste, cost, and operational complexity



Addresses **labor shortages and inefficiencies** in traditional manufacturing



Active expansion into the U.S. and Indonesian markets

Key Assets

12

Patents

13

Software
Copyrights

2

Pending
patents

4

Pending
Software
Copyrights

Strategic Role



Core operating
subsidiary



Scaled with flexibility to support
multiple long-term outcomes,
subject to market



PIRANIHATM

B L O C K C H A I N

Blockchain & Digital Infrastructure

Piranha Blockchain focuses on infrastructure-level blockchain technologies and secure digital systems.

Key Highlights



Emphasis on **secure, resilient** digital infrastructure



Focus on **disciplined deployment** and cybersecurity-adjacent use cases



Evaluating **strategic initiatives** aligned with long-term digital infrastructure trends

Strategic Role



Provides optionality within SecureTech's portfolio



Managed with a long-term, governance-driven approach

TERRA NOVA

technologies

Security & Safety Innovations

Terra Nova Technologies serves as the holding company for our security-focused assets, emphasizing real-world safety and reliability.

Key Highlights



Focus on protecting people and physical assets



Technologies designed for mission-critical environments



Long-term focus on disciplined execution and operational integrity

Strategic Role



Advanced anti-theft and anti-carjacking system



Designed to stop vehicle theft without driver intervention



Passenger-safety-first technology



Positioned as a standalone product with future spin-off potential

Leadership Team



J. Scott Sitra

President, Chairman, Director

37+ years of experience in securities markets, regulatory compliance, and public-company leadership. Founder of Taurus Financial Partners, specializing in public listings and regulatory compliance. Leads SecureTech's strategy, governance, and capital markets execution.



Anthony Vang

Co-Founder, Treasurer, Secretary, Director

Co-founder of SecureTech with experience in regulatory compliance, operations, and business development. Also a director of Shongkawh, LLC, focused on security and safety technologies. Oversees corporate administration and compliance.



Kao Lee

Co-Founder,
General Manager — Top Kontrol

Technology founder with deep experience in product development and international commercialization. Currently leads innovation and advancement of the Top Kontrol product line. Co-founder and CEO of Shongkawh, LLC.

A leadership team combining **public-market expertise, operational execution, and deep technology development** experience. Guiding SCTH with intention and integrity.

Financial Highlights

	12-Months 12/31/25	12-Months 12/31/24
Revenue	\$7,720,757	\$14,235
Net Profit (Loss)	\$203,298	(\$409,440)
EPS	\$0.00*	(\$0.01)

	12-Months 12/31/25	12-Months 12/31/24
Total Assets	\$18,889,616	\$3,617
Total Liabilities	\$7,115,144	\$443,659
Stockholders' Equity (Deficit)	\$10,599,938	(\$440,042)



Thank You

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